

# **Cooke Access Portal (CAP) Scholar Manual for Cooke Undergraduate & Graduate Scholars**

Introduction
Accessing CAP
Dashboard3
About Me       4         Name       4         Addresses       5         Email Addresses       5         Phone Numbers       5         Emergency Contact       5         Demographics and Hometown       5         Country of Citizenship       5
My Academic Institutions
My Grades
My Communications
To Do List19Communications19Grades19COA Forms19Payments19Loan Forgiveness Agreements (Cooke Undergraduate Scholars only)19Academic Institutions19Graduate Allocation Forms (Cooke Graduate Scholars only)19
Cost of Attendance (COA)20COA Form Details21Graduate Award Allocation Form (Cooke Graduate Scholars only)25Award Notification26Cooke Forgivable Loan Program – (eligible Cooke Undergraduate Scholars only)28Bill Submission31

# Introduction

Welcome to the Cooke Access Portal (CAP), a system created by the Jack Kent Cooke Foundation to help Cooke Scholars fulfill their scholarship requirements. You will use CAP throughout your time as a Scholar to input grades, upload transcripts, communicate with the Foundation, and perform other required tasks.

# **Accessing CAP**

To sign in, go to <u>https://jkcf.org/cap</u> and log in to your account. If you have forgotten your password, click the *Forgot Password?* link and follow the prompts to set a new one.

The sign in screen will look like this:

Cooke Access Portal - CAP	Login	
Velcome to the Cooke Access Portal (CAP) for Scholars and Young Scholar parents/guardians. From his portal, Cooke Scholars can submit academic progress updates and other required information.	Email:	Enter Email
	Password:	Enter Password
		Login
	Forgot Password	d?
	To learn more al	bout us visit <mark>www.jkcf.org</mark>
	JKCF Staff	Single Sign On
	🔒 Privacy & Se	ecurity

# Dashboard

When you first log in, you will start on your CAP dashboard. In the upper right corner of the screen, you will also see a link to My Dashboard to return to the main page at any time. Use the dashboard to navigate to pages where you may update your personal information, upload your grades, complete your COA, submit your bills, communicate with the Cooke Foundation, and access your personal To Do List.

WELCOME	
Welcome to the Cooke Access Portal (CAP). This dashboard allows you to interact with the Cooke Foundation ar important updates. From this dashboard you can:	nd keep your Cooke Dean of Scholar Support informed of
Update your Scholar profile and contact information     List the academic institution you are attending     Submit transcripts and progress reports     Keep track of required program documents and other upcoming deadlines	
To get started, please review and update the "About Me" section and complete any pending tasks listed under yo	ur "To Do List."
About Me	
My Academics & Activities	
My Academic Institutions Communications	
My Cost of Attendance Forms	
My COA Forms SI SI My Scholarship My Loan	
Payments Forgireness Agreements	
TO DO LIST	
COMMUNICATIONS (2) GRADES (1) COA FORMS (0) PAYMENTS (0) LOAN FORGIVENESS AGREEMEN	NTS (0) ACADEMIC INSTITUTIONS (0)

# **About Me**

To get started, click on the About Me icon on your dashboard. About Me is where you review and edit your personal information, including contact and demographic information. You must keep your information up to date; it is the primary way in which the Foundation will communicate with you. Once you have updated your information, please be sure to click "Profile Up-To Date" to save and submit your updates in CAP. Please note that you will be prompted periodically to update your information.

Please	click through all o	f the tabs below to ensu	ure that your profile is a	ccurate. You can add or upda	ate information as nee	ded. The Cooke	Foundation will use the contact information you provide in this profile for all communications.
NAME	ADDRESSES	EMAIL ADDRESSES	PHONE NUMBERS	EMERGENCY CONTACT	DEMOGRAPHICS	HOMETOWN	COUNTRY OF CITIZENSHIP
5	Scholar Salutation	: Select One		~			
	* First Name	: Jack					
	Middle Name	:					
	* Last Name	: Kent Cooke					
	Suffo	:					
	Preferred Name	:					
	Pronunciation	:					
Р	ersonal Pronouns	:					
						Save F	Profile Up-To Date

#### Name

Use this tab to add your preferred name (if you prefer a name different from your legal name) and provide pronunciation of your name. You may also share your personal pronouns. If your first or last name legally changes, please contact us at cap@jkcf.org to let us know. Remember to click the Save button on the bottom of the page when you are finished updating data in each of the sections.

#### Addresses

Use this tab to provide the Foundation with your address(es). To edit, add, or delete your addresses, click the Add/Edit Addresses link. From there, you may edit any of your addresses or add a new address by clicking the New Address button. Make sure to properly designate your addresses (School, Permanent, Temporary) and indicate the address you'd like the Foundation to use as your primary address. We may periodically mail correspondence to your primary mailing address.

#### **Email Addresses**

Your primary email address is also your username for the system. If you use other email addresses, please enter them in the Email Addresses tab, but keep in mind that the address in the Primary Email field is the one you will use to log in to CAP. Changing your primary email address will change the username you use to sign in. If we have trouble reaching you at your primary email address, we may attempt to reach you at the additional email address(es) you provide.

#### **Phone Numbers**

Enter your primary phone and any other phone number(s) where you may be reached.

#### **Emergency Contact**

You are required to designate at least one emergency contact and may list an additional contact as well. We require this information in case we need to reach someone during an emergency or if we are unsuccessful in contacting you. Do not include someone you do not wish the Foundation to contact or someone who is difficult to reach.

#### Demographics and Hometown

Some of the fields in your profile were populated from information in your scholarship application. You may update your demographic and hometown information at any time. If you find that you are unable to make a change and/or see a mistake that you are unable to update, please contact the Cooke Foundation at cap@jkcf.org.

#### Country of Citizenship

If your country of citizenship changes, please update it on this tab. If you have dual citizenship, please note both countries of citizenship.

# **My Academic Institutions**

In the My Academic Institutions section, you provide information about the school you are currently attending. While most Scholars will only attend one institution during their scholarship program, some may attend a different institution if participating in approved summer study or a study abroad program.

**Please note:** Adding an institution in CAP does not constitute a request for summer study funding, to transfer to a new institution, or to add additional time to your Cooke scholarship. Please contact your Cooke Dean of Scholar Support if you wish to discuss attending a different institution.

Instructions						
		will be asked to provide additional ool will be reviewed by Cooke Foun			ersity, including the academic schedul e upon approval.	e and your estimated
	itution in CAP does not constitut Support if you wish to discuss a		ding, to transfer to a	a new institution, o	or to add additional time to your Cooke	e scholarship. Please contact
						1-1 of 1 < >
Add New College Scholar (C	CS) Academic Institution					
<u></u>						
My Academic Institutions						+ 6
						1-1 of 1 < >
# Scholarship	Academic Institution	School Type	\$ Status	Start Date	Anticipated Graduation Date	\$
1 College Scholar (CS)	Stanford University	College/University	Submitted	09/01/2021	05/31/2025	View

# Adding a New Academic Institution

- 1. Click the Add New Academic Institution button.
- 2. Select one of the following as the type of institution and click Save:
  - College/University if you are enrolled in an undergraduate degree program.
  - Graduate School if you are enrolled in a graduate program.

Once you choose a school type, you will see this page:

		About Me 👗 John Smith 👻
JACK KENT COOKE FOUNDATION	My Dashboard	My Academics & Activities -
<del>*</del> *		
John Smith		
* School Type: College/University		
* Academic Institution:		
Can't Find your School?		
Enter New Academic Institution		
* Schedule		
Select One \$		
* Are You Currently Enrolled?		
○ Yes ○ No		
* Anticipated Degree(s)		
Enter Degree(s)		
Cancel Subr	nit	

3. In the Academic Institution field, start typing the name of your institution. As you type, a list of schools will populate. If your school is listed, select it. If you don't initially see your school, continue to type the complete name or try different variations of your school's name.

If you are unable to find your school in the list, refer to the next section in this manual titled Registering a New Academic Institution to register your school.

- 4. Graduate Scholars will also enter the name of their enrolling school or program.
- 5. From the Schedule dropdown, select your school's academic calendar. For Undergraduates, the choices are Semester or Trimester/Quarter. For Graduates, the choices are Semester, Quarter, or Trimester (Please Note: if your school has three main terms fall, winter, spring you should select Trimester as your school's schedule even if your school may refer to them as quarters. Only if your school has four actual quarters in which you typically enroll should you select Quarters).
- 6. Indicate if you are currently enrolled at this institution.
  - If you are currently enrolled or will be soon, select Yes and enter your Anticipated Graduation Date. If you are unsure of your graduation date, please provide your best estimate.
  - If you are no longer enrolled at the institution, select No and answer the "Did you Graduate?" question. If you select Yes for the "Did you Graduate" question, enter your actual graduation date and the term in which you graduated.
- 7. Click on the Enter Degree(s) button to enter your intended degree and major/field of study information. Click the plus button (+) to add a degree.

For Undergraduate Scholars the screen will look like this:

# Instructions

	Please enter your anticip	ated	degree(s) below.				
De	egree(s)						
De	gree Type		Major		Minor (optional)		
	Select One	•	Select One	T	•	×	
+							

- Degree Type Select the degree you are pursuing or plan to pursue.
- Major Select your major. If you have yet to decide on a major, choose Undecided at the bottom of the list. If you are working towards or have completed more than one major, use the plus button (+) to add a new row and provide additional information.
- Minor If you have a minor, select it from the list. If you are working towards or have completed more than one minor, use the plus button (+) to add a new row and provide additional information. If you have more minors than majors, you may enter duplicate degree and major information in order to choose an additional minor.

**Please note:** The Foundation does not typically fund more than one major and minor if additional majors/minors add more time to your degree. Please contact your Cooke Dean of Scholar Support if you plan to pursue more than one major or minor.

You may edit or delete degree information when entering your grades. See the <u>My Grades</u> section for further details.

For Graduate Scholars, the screen will look like this:

# Instructions

	Please enter your anticipated degree(s) be	elow.			
De	egree(s)				
De	gree Type	(	Graduate Area of Study		
	Select One	•	Select One	•	×
_					

- Degree Type Select the degree you are pursuing.
- Graduate Area of Study Select your field of study. If you are working towards or have completed more than one graduate degree, use the plus button (+) to add a new row and provide additional information. If you have more than one field of study per degree, you may enter duplicate degree types in order to choose an additional area of study.

You may edit or delete this information when entering your grades.

- 8. Once you are finished entering your information, click the Save and Close buttons to save your information and close the window.
- 9. When you have entered all required information, click the Submit button at the bottom of the Add New Academic Institution page. Once submitted, your school information will be verified by Cooke Foundation Staff within 1-2 business days.

#### Registering a New Academic Institution

If you were unable to find your college or university in the school list, you must register your school by providing the school's information. Follow the steps below to register your school.

1. On the Add New Academic Institution form, click the Enter New Academic Institution button. Can't Find your School?

Enter New Academic Institution

- 2. A window will pop up asking you to provide your school's name, address, and website as well as your name, phone number, and email address.
- 3. Click the Submit button at the bottom. Cooke Foundation Staff will verify your school within 1-2 business days and then notify you via email when you may complete the academic institution section of your profile.

# Updating Graduation Information

Once your anticipated graduation date has been reached, you will receive an email notification that it is time to update your graduation information in CAP. A request to answer your graduation completion questions will show up on your dashboard in the To Do List on the Academic Institutions tab.

- 1. Click the Academic Institutions tab on your To Do List.
- 2. Click the View button next to the institution for which you are answering your graduation completion questions.
- 3. Indicate if you are currently enrolled at this institution.
  - If you are no longer enrolled at the institution, select No and answer the "Did you Graduate?" question. If you select Yes for the "Did you Graduate" question, enter your actual graduation date and the term in which you graduated.
  - If you are still enrolled at the institution and need to extend your anticipated graduation date, select Yes and enter your new Anticipated Graduation Date.Note: You must contact your Cooke Dean of Scholar Support in order to request an extension. Changing your anticipated graduation date does not constitute approval of an extension request.
  - Click the Submit button once you have entered all information.

* Are You Currently	Enrolled?	
🔾 Yes 💿 No		
* Anticipated Degree	e(s)	
Enter Degree(s)		
#	Degree Type	Major
1	Bachelor of Arts	Astrophysics
* Did you Graduate?		
⊙ Yes 🔾 No		
* Graduation Date		
mm/dd/yyyy		
* Term of graduation	1	
○ Fall ○ Winter	O Spring O Summer	
		Submit

# **My Grades**

The Foundation requires Scholars to submit grades at the end of every term. Promptly submitting your grades is required to maintain good standing in your scholarship program. Please note that an official transcript is required at the end of every spring term. Unofficial transcripts are acceptable for all other terms if the submitted transcript has your full name, institution, course names, credit hours, and grades assigned.

At the end of every term, you will receive an email notification that it is time to submit your grades in CAP. A request to enter grades will show up on your dashboard in the To Do List. Please note, you will not be able to submit grades until the request appears on your To Do List.

TO DO LIST							
COMMUNICATIONS (2)	GRADES (1)	COA FORMS (0)	PAYMENTS (0)	LOAN FORGIVE	NESS AGREEMENTS (0)	ACADEMIC INSTITUTIONS (0)	
							1-1 of 1 < >
# Scholarship	\$ A	cademic Institution	C	Calendar Year	\$ Term	Due Date	\$
1 College Scholar (CS)	s	tanford University	2	2024-2025	Semester - S	oring 05/31/2025	View

# Adding New Grades

Before you enter your grades, you must have a copy of your most recent transcript. Please note, the Cooke Foundation requires that you submit an *official* transcript each spring semester. For all other terms, an unofficial copy of your transcript will be accepted.

All unofficial transcripts must include:

- Your name
- Your school name
- Name of each course
- Grade for each course
- Term information

All official transcripts must also include:

- Name of each course for *all* semesters/terms
- Grade for each course for *all* semesters/terms
- Official signature, stamp, or seal of school

Sample transcript that will *not* be accepted:

#### Term: Fall 2024 School: Morrissey College, Arts & Science Program(s): Major:Political Science,Economics Degree: BA Course Count: 5 Location and Schedule Course Course Title CR Grade Instructor(s) Comments ECON115102 Rutledge, Matthew S Fulton Hall 511 (Auditorium) TuTh 10:30AM-11:45AM Statistics A 4 ECON220101 Microeconomic Theory 3 А Rutledge, Matthew S O'Neill Library 257 TuTh 09:00AM-10:15AM HIST107703 Globalization I 3 A Saidykhan, Sana Mcguinn Hall 121 MWF 01:00PM-01:50PM Public Health in a Global 245 Beacon Street Room 107 TuTh 12:00 Noon PHCG121001 3 А van de Water, Brittney & Longacre, Society Ashlev 01:15PM POLI241601 Politics of Inequality 3 А Bizzarro Neto, Fernando Gasson Hall 305 MWF 11:00AM-11:50AM

# Sample transcript that *will* be accepted:



#### Student: Jack Kent Cooke

Fall 2018 > Undergraduate > University of Miami

Class	Description	Units	Grading	Grade	Grade Points
BIL 150	GENERAL BIOLOGY	4.00	Standard Grading	A-	14.800
BIL 153	INTRO BIL/CHM LAB I	1.00	Standard Grading	A	4.000
CHM 113	CHM LABORATORY I	1.00	Standard Grading	A	4.000
CHM 121	CHEMISTRY FOR BIOSCIENCES I	4.00	Standard Grading	в	12.000
MIC 201	MODERN PLAG. & SOC.	3.00	Standard Grading	A	12.000
UMX 100	UM EXPERIENCE		Standard Grading	A	

#### ✓ Term Statistics - Fall 2018

	From Enrollment	Cumulative Total
Units Toward GPA:		
Taken	13.000	13.000
Passed	13.000	13.000
Units Not for GPA:		
Taken		
Passed		
GPA Calculation		
Total Grade Points	46.800	46.800
/ Units Taken Toward GPA	13.000	13.000
= GPA	3.600	3.600

Academic Standing Good Standing

#### Sample **<u>official</u>** transcript that *will* be accepted:

						PAGE 1 OF
PROGRAM OF STUDY						SUMMER SESSIONS 2023
ADMIT DATE: 09/19/2022 SCHOOL OF NURSING						*** COURSES IN PROGRESS ***
MAJOR: NURSING-PRELICER	NSURE					GLOBAL HLTH&DVLPMNT GLB HLT 100 4.0 MINDFLNSS PRCT&THRY PSYCTRY 175 4.0
MINOR: GLOBAL HEALTH						ATM PSD PTS GF
DEGREES   CERTIFICATES /	AWARDED	Calend	lar			TERM TOTAL 0.0 0.0 0.0 0.0
						FALL QUARTER 2023
SECONDARY SCHOOL						*** COURSES IN PROGRESS ***
SINGAPORE NATIONAL ACADEM	MY, MAY 2012					HLTH PRO:GRO&DVLPMT NURSING 152A 2.0 HLTH PRO:NUTRITION NURSING 152B 2.0
JNIVERSITY REQUIREMENT	re					PATHOPHYSIOLOGY II NURSING 54B 2.0
ENTRY LEVEL WRITING AMERICAN HISTORY & INSTITU	SAT	ISFIED ISFIED				ATM PSD PTS GE TERM TOTAL 0.0 0.0 0.0 0.0
CALIFORNIA RESIDENCE S	TATUS: RESIDEN	т				UNDERGRADUATE TOTALS
						ATM PSD PTS GF
						PASS/NO PASS TOTAL 5.0 5.0 N/A N GRADED TOTAL 36.0 36.0 N/A N
FRANSFER CREDIT EAST LOS ANGELES COLLEGE	1 TERM TO 10	/2022	PSD 13.5			CUMULATIVE TOTAL 41.0 41.0 131.8 3.66
OS ANGELES CITY COLLEGE	1 TERM TO 10	/2022	21.0			TOTAL EXCESS COMMUNITY COLLEGE UNITS -48.0
OS ANGELES VALLEY COLLEG VEST LOS ANGELES COLLEGE			4.5 114.0			TOTAL EACESS COMMONTH COLLEGE UNITS 4-0.0 TOTAL NON-UC TRANSFER CREDIT ACCEPTED 105.0 TOTAL COMPLETED UNITS 146.0
ALL QUARTER 2022						END OF RECORD
MAJOR: NURSING-PRELICENSU						NO ENTRIES BELOW THIS LINE
RSG&SOCIAL JUSTICE UNDAMENTALS OF EPI	NURSING 10 NURSING 50		2.0 4.0	7.4 16.0	A- A	
STUDENT RSRCH PRGRM	NURSING 99		1.0	0.0	P	5
HONORS CONTENT	PUB HLT C150		4.0	16.0	A+	
		D/	4.0	10.0	A.	
DUE TO THE COVID-19 PA NOT PASSED GRADING PER CLASSES AND DEGREE REQ		ATM	PSD	PTS	GPA	
	TERM TOTAL	11.0	11.0	39.4	3.940	
			/ ==			
WINTER QUARTER 2023			1			
SOCIOL GLOBAL HLTH	GLB HLT 191	81	4.0	16.0	A	
NTR NSG RSH&WRI II WRITING INTENSIVE	NURSING 173W	57	5.0	18.5	A-	
RSG&SOCIAL JUSTICE	NURSING 20	27	2.0	8.0	A	
STUDENT RSRCH PRGRM	NURSING 99	: I .	2.0	0.0	P	
HONORS CONTENT JCLA SEX SQUAD	WLARTS 160		4.0	16.0	A	
DEAN'S HONORS LIST		1	_	11	1	
	TERM TOTAL	ATM 17.0	PSD 17.0	PTS 58.5	<u>GPA</u> 3.900	
	ACINE TO TAL	11.00	0.0	-00.0	0.900	
SPRING QUARTER 2023		5.1		N.		
NTRO-BIOSTATISTICS	BIOSTAT 100A	1 2	4.0	8.0	c	
PATHOPHYSIOLOGY I	NURSING 54A	21	3.0	9.9	B+	THIS INFORMATION HAS BEEN RELEASED IN ACCORDANCE WITH THE FEDERAL
STUDENT RSRCH PRGRM HONORS CONTENT	NURSING 99		2.0	0.0	P	FAMILY EDUCATIONAL RIGHTS AND PRIVACY ACT (FERPA) AND CANNOT BE
ARTS PRACT&COMMUNTY	WLARTS 177XP		4.0	16.0	A	FURTHER DISCLOSED WITHOUT THE PRIOR WRITTEN CONSENT OF THE STUDENT.
		ATM	PSD	PTS	GPA	Authentication This official document has been produced with the
	TERM TOTAL	13.0	13.0	33.9	3.082	Seal of the UCLA Office of the Registrar and the
			8)	V		signature of University Registrar Frank Y. Wada.
				10		
				61		and In

You cannot edit your grade entry once you click Submit, therefore do not start this process until all grades have been posted by your school. Your transcript must contain data for all required fields.

- 1. To begin entering your grades, click the Grades tab on your To Do List.
- 2. Click the View button next to the institution for which you are submitting grades.
- 3. Enter your year in school and the academic year.
- 4. Enter the school term for which you will be entering grades.

#### Enter Grade and Term Information

If you are uncertain of your year in school, please contact your educational adviser.

* Year in School
Select One
* Academic Year
Select One
* Term
Select One

5. Review your degree information. Click Enter Degree(s) button to review and update your degree, major/field of study, and minor information, if necessary.

#### For Undergraduate Scholars Only:

1. Click on Enter Course(s) button. A new window will open for you to enter information for each course. To add a course, click on the plus button (+).

#### Instructions

Name of C	mber – enter "1" if course number is not listed on yo course Provided on Transcript – enter the exact cour select the subject from the list that most closely ma	se name as it appears on your transcrip		lesse review this list	
Credit Hou     Course Gra	rrs – enter "1" if credit hours are not listed on your tr ade – enter the grade you received in the course	anscript			
	wards Major – does this course count towards your wards Minor – this field will appear if you selected a		ajor, please select "I'm Not Sure"		
Course(s)					
Course Number	Name of Course Provided on Transcript	Subject	Credit Hours	Course Grade	Counts Towards Major
+					
+					
+					

For each course, enter the following:

- Course Number enter "1" if course number is not listed on your transcript
- Name of Course Provided on Transcript enter the exact course name as it appears on your transcript
- Subject select the subject from the list that most closely matches the course. If you are unsure which subject your course belongs in, please review the list.
- Credit Hours enter "1" if credit hours are not listed on your transcript
- Course Grade enter the grade you received in the course
- Counts Towards Major does this course count towards your major? If you have not yet declared a major, please select "I'm not sure."

• Counts Towards Minor – this field will appear if you selected a minor in the "degrees" section

Click the plus button (+) to add grade information for all your courses for the term. The following is a screenshot of this page populated with grade information.

Instr	uctions									
6	Circk the Y buttor to add grade information for an or your courses for the term.									
	For each course, enter the following:									
	<ul> <li>Course Number – enter "1" if course number is not listed on your transcript</li> </ul>									
		Provided on Transcript - enter the exact cours								
		the subject from the list that most closely mate		unsure which s	subject you	ir course belongs in, please r	eview <u>this list</u>			
		nter "1" if credit hours are not listed on your tra	nscript							
		enter the grade you received in the course Major – does this course count towards your n				and Iller Mat Curel				
		Minor – this field will appear if you selected a			, please sei	lect fin Not Sure				
	<ul> <li>Counts rowards</li> </ul>	winor - this held will appear it you selected a r	minor in the degrees secto	on						
Course	× /	Name of Course Provided on Transcript	Subject			Credit Hours	Course Grade		Counts Towards Major	
100		English	English Language a	and Literature	٣	3	Α	٣	Yes 🔻	×
100		Intro to Business	Business and Mark	eting	۳	1	A-	٣	No	×
						4.00				
+										
			Save	Clear	Close					

2. After you have finished entering all your course and grade information, click the Save and Close buttons on the bottom of the grade form.

#### For both Graduate and Undergraduate Scholars:

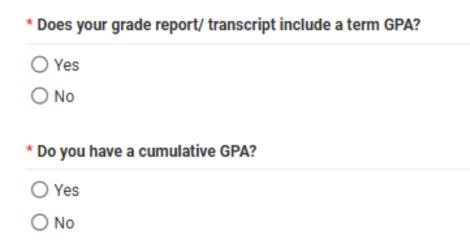
 Click on the upload button under Upload School Grade Report/Transcript. This will open a file manager upload window. You may either drag your transcript file into the window from your computer or click the folder icon to find and select the file to upload. If you have only a paper transcript, scan and save it as a file or take a clear photo with your phone and upload the image.
 Please note that your spring term transcript must be an <u>official</u> transcript. To upload an official transcript, you must request the transcript be sent directly to you. You may open the official transcript, scan it, and upload it as instructed above.

File Manager

	Drag and drop files here.	
	Maximum file size: 2 GB	
<b>b</b>		
û		

2. Answer the questions regarding your term and cumulative GPAs. If your transcript lists a term GPA, select Yes and enter your term GPA. If your school does not provide term GPAs, select No

and provide an explanation as to why there is no term GPA. Do the same for the subsequent questions regarding cumulative GPA.



3. Use the notes section at the bottom of the page to provide comments about your grades.

#### For Undergraduate Scholars only:

4. Please reflect on your grades from the past term by answering the reflection questions.

What are you most proud of? Why?	
	_//
What felt most challenging about this past term? What will be your approach to this challenge in the term(s) ahead?	
	7
	1

#### For both Graduate and Undergraduate Scholars:

- 5. After you have provided all required grade information and notes, click the Submit button.
- 6. If there is an issue with your uploaded transcript or your submitted grade information, the grade request will be sent back to you and will re-appear on your To Do List. Please check the "Note" section on your grade request to see why your grade submission was not accepted.

JACK KENT COOKE	My Dashboard 🛛 My Academics & Activities 🕶 My Cost of Attendance Forms 👻 🌲 🌖
<ul><li>←</li></ul>	2 of 2 < >
යි Main	Jack Kent Cooke - Stanford University - Grade > (1)
🖹 Notes 1	+ 🖨
	Notes Type:All V From: mm/dd/yyyy 📋 To: mm/dd/yyyy 🛱 🔍 🗙 Sort By: Newest to Oldest 🗸
	1-1 of 1 < >
	1 07/20/2022 09:51 AM
	Type: Note to Scholar
	Jack -
	Thank you for submitting your spring grades and including an unofficial transcript to CAP. As part of your scholarship requirements, spring grades must include an official copy of your transcript and upload a new copy or email back to us at scholars@jkcf.org if needed. Thanks so much,

# **My Communications**

You may use the My Communications link to communicate with the Foundation. To access the communications tool, click on the My Communications link on your dashboard. This is the screen that will appear:

JACK KENT COOKE					About Me	🖵 Jack Kent Cooke 🔹 🐥
FOUNDATION			My Dashboard	My Academics & Activiti	es 🔻 My (	Cost of Attendance Forms
<b>← -</b>						
Instructions						
	word description of the topic in the	undation. You can discuss academic e subject line. Once you click save, a d				
						1-1 of 1 < >
Add New College Schole	ar (CS) Communication					
My Communications						+
< COMMUNICATIONS (0)	COMMUNICATION E-MAILS (0)	ACADEMIC INSTITUTION E-MAILS (0)	GRADE E-MAILS (1)	COA FORM E-MAILS (0)	SCHOLA	RSHIP PAYMENT E-MA
						0 of 0 < >
# Scholarship	Question Type	Description	Deadline for Follo	owup	÷	Status

# Creating a New Communication

1. To create a new communication, click the blue Add New Communication button.

JACK KENT COOKE	My Dashboard 🛛 My Academics & Activities 🕶 My Cost of Attendance Forms 👻 🌲 🌖
< <b>-</b>	1 of 2 < >
ගි Main	Jack Kent Cooke - Scholar Question > 📮
Notes	Use this form to send a message to the Cooke Foundation. For the Scholar Question Type drop-down, please select "Academic/Advising" if you have a question regarding your academics or an advising need; select "Finance-Related" if you have a question regarding your COA, bill, or any other finance-related issue (if you are a Young Scholar, please call or email your educational adviser with any ILP-related questions); or select "General Program" for all other questions. Please write a brief, two to three word, description of your question in the subject line. Once you click save, a dialogue box will appear where you can write a more detailed message. Please allow two to three business days to receive a response.
	* Scholar Question Type Select One Required Documents
	Select One   Subject
	Scholar Documentation
	Cancel Submit

- 2. Select a Scholar Question Type.
  - Academic/Advising if you have an academic or advising question.
  - Finance-Related if you have a finance-related question pertaining to your award.
  - General Program if you have a general program question.
- 3. In the Subject line, enter a brief description of your topic. This is like the subject line in an email.
- 4. Click the Save button.
- 5. If you have documents pertinent to your communication, click the Upload button under Scholar Documentation to upload a document.
- 6. On the left-hand navigation panel, you will see a Notes link.
- 7. Click on Notes. Then click on the plus button (+) to open a text box where you can type your question/message.

Notes	+ +			
	Notes Type: - All	► From:	то:	
	Q			

- 8. Once you are finished, click the Save button on the bottom. You can add multiple notes to a communication.
- 9. Click the Main link on the left-hand navigation panel, then click the Submit button on the bottom of the page to submit your communication to the Foundation.

**Please note:** If you click the Enable Dock button in the upper right corner of the screen, it will open the Notes screen to the right and keep the Main screen open as well. After you dock the screen, start with #7 above to enter your question/message.

# To Do List

Your To Do List is located at the bottom of your dashboard. It will list all tasks requiring your attention.



# Communications

When you receive a response to a communication you submitted or receive a new communication from the Foundation, a new item will appear on the Communications tab of your To Do List. Click the View button to review (and respond to) the communication.

#### Grades

At the end of every term, you will be asked to submit your grades. When grades are due, you will see a new item on the Grades tab of your To Do List. Click the View button to enter your grades.

# COA Forms

At the beginning of each academic year, we will ask you to complete the Cost of Attendance (COA) process to determine your Cooke award (see below for detailed instructions about the COA process). Click the View button to complete your COA.

# Payments

After you have completed the COA process and the Cooke Foundation has notified you of your award, you are able to upload your billing statements (see below for detailed instructions about the payment process). Click the View button to submit your bill(s).

#### Loan Forgiveness Agreements (Cooke Undergraduate Scholars only)

If your Cooke award includes a forgivable loan component, we will ask you to accept, partially accept, or decline participation in the forgivable loan program. If you accept or partially accept, you will then be asked to sign your loan agreement letter(s) and upload your loan disclosure statement(s) (see below for detailed instructions about the process). Click the View button to complete your loan forgiveness offer.

# Academic Institutions

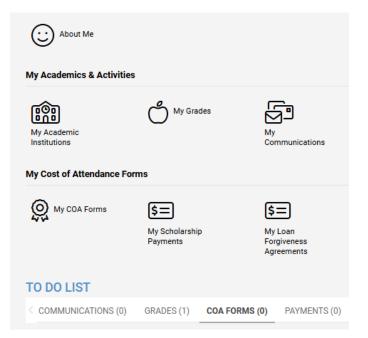
From time to time we may ask you to update information regarding your academic institution. If so, a new item will appear on the Academic Institution tab of your To Do List. Click the View button to update your academic institution information.

# Graduate Allocation Forms (Cooke Graduate Scholars only)

After you submit your COA, you will be asked to complete a Graduate Allocation Form. Click the View button to complete your form (see below for detailed instructions about the Graduate Allocation Form process).

# **Cost of Attendance (COA)**

The Cooke Foundation will notify you when the Cost of Attendance (COA) is ready for completion. Please log in to your CAP account. From your dashboard, click the My COA Forms link or, on your To Do List, click the COA Forms tab.



Once on the COA Forms page, click the View button on the far right that corresponds to the school you are attending/plan to attend.

**Read the instructions at the top very carefully.** To submit a successful COA, you must follow these instructions, *including clicking the link to access the COA worksheet*:

#### INSTRUCTIONS FOR THE COOKE SCHOLAR

- Scholars, please complete your information for the academic year and sign your COA Worksheet.
- If your university is on a semester system complete the semester COA Worksheet
- If your university is on a quarter/trimester system complete the quarter/trimester COA Worksheet
- Forward the COA Worksheet to your financial aid office (by email, fax, or in person) for completion and signature.
  - Request health insurance if needed.
  - Request one-time only computer stipend if applicable.

#### NOTES TO COMPLETE THE ONLINE COA FORM

- As part of completing the online process, you are required to upload two documents:
  - COA Worksheet (signed by both you and your financial aid officer)
  - Financial Aid Award Summary from your school
- The COA form below must be completed in one sitting.
  - You will not be able to save and return to this form.
- You must enter a value in each expense field. If an expense does not apply to you, enter "0" (zero).

- Financial Aid Officer section: If you do not have a specific Financial Aid Officer, enter "Financial Aid Office" in the name field and provide an email address and phone number for the office.
- If you have questions about the COA process, please contact <u>finances@jkcf.org.</u>
- Note that the computer stipend is only offered one time during your scholarship, up to \$1,500.

#### **COA Form Details**

After reviewing the instructions, please complete the COA fields. Below are details on each section of the COA.

#### Student ID Number

Enter your college/university school identification number. If you do not have a school student ID number yet, enter your last name in the Student ID Number field.

* Student ID Number	1	5
(your school ID number):	L	9

#### Independent Status

\* Do you qualify as an independent student?

Select One				۳	
------------	--	--	--	---	--

This field will only appear for Undergraduate Transfer Scholars and Graduate Scholars. All College Scholars are considered dependent students.

For Undergraduate Transfer Scholars and Graduate Scholars, select Yes from the dropdown only if you are designated an independent student according to your Free Application for Federal Student Aid (FAFSA). If you are an independent student, please answer the corresponding questions.

For College Scholars and Undergraduate Transfer Scholars who are dependent students according to FAFSA, select No. (If you are a College Scholar who is an independent student according to FAFSA, contact the Cooke Foundation via the Communication tool in CAP or by sending an email to finances@jkcf.org.)

#### **Dependent Expenses**

Undergraduate Transfer Scholars and Graduate Scholars only will be prompted to answer questions about funding for dependent expenses. Refer to the Scholar Handbook and Dependent Expenses Financial FAQs on the Foundation's website (<u>https://www.jkcf.org/cooke-scholar-community/resources/</u>) for detailed information.

#### Dependent Expenses

- In certain circumstances the Cooke Foundation will consider the inclusion of expenses related to dependent children when determining a Scholar's cost of attendance.
- For such expenses to be considered you must complete the fields below and upload all documents requested (including your 1040 and your spouse's W-2, if applicable)
- When entering School Expenses, provide the amount your school approves for dependent-related expenses. (Please note that you may need to talk with your financial aid officer to acquire this figure.)

?

\* Do you request including funding for your dependent(s) as part of your Cooke award?

Applicable expenses include: daycare/childcare, room and board, health insurance, additional household expenses.

For dependent children age 17 years and younger, expenses such as health insurance and additional household/living expenses may be included. Additionally, for dependents 12 years and younger, expenses for day care may be included.

Select One 🗸 🕤

Year in School, Housing, Health Insurance, Enrollment Status All undergraduate Scholars must provide their year in school according to *federal financial aid* eligibility. All Scholars (undergraduate and graduate) must provide housing plans, health insurance, and enrollment status information.

* Indicate your year in school according to your federal financial aid eligibility							
⊖ First Year							
🔿 Second Year							
○ Third Year or Beyond							
O Does Not Apply (Not eligible for federal financial aid)							
Housing Plans - Where will you be staying?							
Select One							
Health Insurance Needs							
Option 1: I will be covered under my parent's plan -OR- I do not need health insurance included in my cost of attendance							
Option 2: I plan to enroll in my university's health insurance plan and want the cost of health insurance included in my cost of attendance							
Option 3: My health insurance plan is through a third-party provider (if this option is selected, a signed letter from the university with the name of the provider and cost for the academic year is required)							

#### \* Are you requesting funding for a full academic year or a single term?

Select One
* Enrollment Status
Select One

#### Student Expenses

Enter your cost of attendance for the full academic year (if enrolled for the full academic year) or for an academic term (if enrolled for less than the full academic year). These costs must correspond to your cost of attendance/school budget from your online college account. If you have additional costs listed in your budget that do not correspond with one of the categories on the COA, select Yes for the question "Are there other expenses not listed on your school budget/costs (cost of attendance) form that were not captured above?" Otherwise, select No.

✓ Student Expenses
* Tuition
۲. B
* Fees
C <sup>a</sup>
* Health Insurance (Billed Through School)
C.
* Books
C.
* Room and Board
C"
* Personal Miscellaneous
C.
* Transportation
D
* Computer
D
* Are there other expenses not listed on your school budget/costs (cost of attendance) form that were not captured above?
Select One 🗸 🕤

23

# Financial Aid

Click the blue Enter Anticipated Financial Aid Resources button. This opens a new window where you will input all financial aid you have been awarded or are expected to be awarded. You will enter your entire gift aid amount for the full academic year (or term if enrolled for less than a full academic year) according to your financial aid summary/financial aid letter from your school. *Follow all instructions provided.* 

#### Anticipated Resources - Jack Kent Cooke

€.	Click the plus sign button (+) to add your anticipated resources for the	entire aca	ademic year.				
•	If you are not receiving any resources, select "I am not receiving any a amount.	dditional c	outside grants/scholarships" fro	m the "Resource Type" dropdown and enter "0" (zero) for the			
•	<ul> <li>If you are receiving other aid, based on your most up-to-date financial aid summary, enter all scholarships and grants you expect to receive for the entire academic year. Do not include loans or work study.</li> </ul>						
•	Click the applicable "Resource Type" from the dropdown and enter the	amount.					
•	Under "Name/Description", provide the name and a brief description o	f all name	d scholarships you are receiving	g.			
•	To add additional financial aid/resources, click the plus sign button (+	)					
	Remember to include all other outside scholarships you have been aw	arded.					
•	If any resources are to be applied to one term only and not split evenly	among te	erms, please make note in the "M	Name/Description" field (e.g., scholarship is only for fall term).			
	If revising resources previously submitted, please enter the revised an	nount, or e	nter "0" (zero) if you are no long	jer receiving the aid.			
•	If you attend a foreign institution, please enter all resources in the nati anticipated resources in U.S. dollars.	ve currenc	cy of the country you are attend	ing school. If you are attending a U.S. institution, please enter your			
	Resource Type		Amount	Name/Description			
	Federal Pell Grant	~	\$3,000.00				
	Federal Supplemental Educational Opportunity Grant (SEOG)	~	\$2,000.00				
	Institutional Grants/Scholarships	~	\$30,000.00	University Grant			
	Other Grants/Scholarships	•	\$1,000.00	Rotary Scholarship			
	+						
	Total		\$36,000.00				
		Sav	re Clear				

Be sure to click Save and Close when finished entering your financial aid.

#### FAFSA

All Cooke Scholars eligible for federal financial aid (regardless of whether you receive federal aid) *MUST* complete the FAFSA each year. This is a requirement of the Cooke Foundation. If you are eligible for federal financial aid, you must complete the FAFSA and select Yes for this question. Next, enter your Student Aid Index (SAI) – formerly Expected Family Contribution (EFC) – from your FAFSA Student Aid Report (SAR).

\* Did you complete a FAFSA?

Yes 🗸

\* Student Aid Index (total for whole year)

0

### **Required Documents**

You must complete the COA worksheet and have it signed by a school financial aid official. Please note that this worksheet includes language that allows your school to provide us with your FAFSA and financial aid data. Upload the worksheet and your school's financial aid summary in this section.



# Financial Aid Office Information

In this section, you will provide information about your school's financial aid office. If you are working with a specific financial aid officer, provide his/her name, email address, and phone number. If you are not working with a specific person or do not know your financial aid officer's name, enter "Financial Aid Office" in the name field and provide the email address and phone number for the financial aid office.

* Financial Aid Officer Name	
* Financial Aid Officer E-mail Address	
* Financial Aid Officer Phone Number	

#### Scholar Verification

After completing all fields and verifying your numbers with your school costs/budget and financial aid summary, click the certification box and then click the Submit button to submit your COA to the Cooke Foundation.

* Scholar Verification Acknowledgement
I certify, to the best of my knowledge, that the information on this form is complete and accurate. I understand that falsification of any information will cause my disqualification from the scholarship program.
Submit Contact Staff

If you have any questions, please contact Cooke Foundation Staff by emailing finances@jkcf.org.

# Graduate Award Allocation Form (Cooke Graduate Scholars only)

After you submit your COA, the Cooke Foundation will review your COA and contact the financial aid officer/office you designate to determine the maximum contribution the Foundation may provide. You will then receive an action item on your CAP To Do List to complete your Graduate Allocation Form. This form will allow you to indicate the amount of funding you would like to allocate for the current year. Please also estimate the funding you would like allocated for any subsequent years. The future year amounts may be edited as necessary.

You are eligible to receive a maximum of \$150,000 for up to four years of your approved educational program. Scholar discretion may be used to allocate funding during the time enrolled in school, up to the calculated need for any single year. Please note that there is an annual cap of \$75,000 in any one year.

You may only allocate up to the maximum contribution per year. If no value has been noted in the maximum contribution column, you may allocate up to \$75,000 (as long as your total allocation does not exceed \$150,000). Please use the Notes box to share any comments with the COA Staff. A screenshot of the Graduate Allocation Form is below:

JACK KENT COOKE		My Dashboard	My Academics & Activities 🗸	My Cost of Attendance Forms 👻 🐥	J
< <b>→</b>				1 of 1 < >	
Jack Kent Cooke - G	raduate Allocation Form			>	<b>i</b>
* Due Date					
08/01/2022					
	oke Graduate Scholarship, you are eligible to receive a maximum o g during the time enrolled in school, up to the calculated need for a				I
SCHOLAR INSTRUCTIO	INS:				
<ul> <li>Enter the amount of fu</li> </ul>	nding you would like to allocate for the current academic year in the Scl	holar Allocation colu	imn.		
	ing you would like allocated for all subsequent years and enter the amo m another source or deferral of your award, etc.), please choose the ney mic year.				
Please enter amounts	in U.S. dollars only. Enter zero "0" for any future year(s) if you will no lon	nger be enrolled or if	your Cooke funding has been exha	usted.	
<ul> <li>Submit this form by the</li> </ul>	e due date. The first scholarship payment will not be made until this for	m and your billing st	atement are submitted.		
	contingent upon actual expenses and other gift aid received. It is your Kent Cooke Foundation award amount.	responsibility to info	rm the Foundation if you receive ad	dditional financial assistance that will require a	
<ul> <li>Please use the notes fit</li> </ul>	eld to share any relevant information related to your allocation(s).				
<ul> <li>Please send all question</li> </ul>	ons regarding your allocation form to finances@jkcf.org.				
<ul> <li>Graduate Allocation</li> </ul>	Form				_

Academic Year:		Maximum Contribution:		Scholar Allocation:		Actual Paid Total:
Year 1:	2022-2023		\$75,000.00		۵	
Year 2:	2023-2024					
Year 3:	2024-2025					
Year 4:	2025-2026					
		Total Maximum Contribution:	\$75,000.00	Total Scholar Allocation:	\$0.00	Total Actual Paid Amount:
lotes						
				Submit Save		

## Award Notification

After you submit your COA, the Cooke Foundation will review your form and contact the financial aid officer/office you designate to approve your Cooke Foundation award amount. Following your school's approval, the Cooke Foundation will send your award notification. Please note that your award may be all scholarship, all forgivable loan (undergraduate Scholars only), or a combination of scholarship and loan (undergraduate Scholars only). In addition, some Scholars may receive full funding from other sources and not need funding from the Cooke Foundation in a given academic year.

The following is a sample award notification:

Subject Line: Jack Kent Cooke Foundation Award Amount

Dear Scholar,

We recently received your cost of attendance form and, after contacting your school and obtaining their approval, have determined your estimated Cooke Foundation scholarship award amount to be \$11,844.00. I've listed a breakdown of your expenses and your aid below, as they were listed on the submitted cost of attendance form. If any of these figures change during the year, you must contact the Cooke Foundation immediately. In order to assist in covering your student and/or parent contribution, your total Cooke award includes a Cooke forgivable loan offer for federal Direct and PLUS loans. If you choose to take out federal loans to cover the costs that cannot be covered through our scholarship, and meet the Cooke Foundation's requirements for loan forgiveness, you will be eligible to have up to \$9,100.00 in federal loan funding repaid by the Cooke Foundation upon your successful completion of the academic year. To accept or decline these loans, log in to the Cooke Access Portal (CAP), click "Loan Forgiveness Agreements" under your To Do List, and follow the instructions.

**EXPENSES:** 

\$45,612.00 Tuition
\$599.00 Fees
\$2,354.00 Health Insurance
\$930.00 Books
\$14,330.00 Room and Board
\$1,850.00 Personal Expenses
\$220.00 Transportation Expenses
\$1,500.00 Computer Allowance
\$67,395.00 TOTAL

#### **RESOURCES/AID:**

\$11,844.00 Cooke Foundation Scholarship
\$5,500.00 Federal Direct loan (eligible for Cooke Foundation loan forgiveness)
\$3,600.00 Federal PLUS loan (eligible for Cooke Foundation loan forgiveness)
\$37,781.00 Institutional Grants/Scholarships
\$5,920.00 Federal Pell Grant
\$2,750.00 Federal Supplemental Educational Opportunity Grant (SEOG)

\$67,395.00 TOTAL

You will also find attached documents that provide additional information about your award, including the payment process, forgivable loan instructions, and a sample loan disclosure statement. Please review these important documents, retain them for future reference, and follow all instructions to sign the loan agreement letters and upload the required disclosure statements.

You must accept or decline the above forgivable loan offer(s) via CAP.

As soon as your fall term charges post to your account, upload your billing statement via CAP. The billing statement must show itemized charges for tuition, fees, and if applicable, on-campus room and board. We must receive a bill to issue your check. For all returning Cooke Scholars, payment of your scholarship is also contingent upon the Cooke Foundation receiving from you a satisfactory 2023-2024 annual report and official transcript.

If you have any questions, please contact our finances team at finances@jkcf.org.

To obtain a copy of your award letter via the CAP system, follow these steps:

- 1. On your CAP Dashboard, click on My Communications.
- 2. On your My Communications To-Do List, click on the COA Form E-mails tab, and then click View next to the award letter you would like to view.
- 3. This will open your award email. To view the HTML version, follow the link under the Message line.

### Cooke Forgivable Loan Program – (eligible Cooke Undergraduate Scholars only)

For undergraduate Scholars eligible for the Cooke forgivable loan program, additional steps through CAP are required to accept, partially accept, or decline participation in the forgivable loan program and to sign the loan agreement letter(s). If a forgivable loan offer for a PLUS loan is also part of your award, you must accept, partially accept, or decline the PLUS loan offer on your parent's behalf. Therefore, please discuss this funding with your parent(s). If you accept or partially accept, you will provide, via CAP, information about the parent taking out the loan.

The following is a sample of the email you will receive from <u>CAP@jkcf.org</u> instructing you to log in to CAP to take action on a forgivable loan offer. Please watch for this email. If you do not receive it within 24 hours, check your Junk and Spam email boxes. If you still cannot locate this email, contact the Cooke Foundation by sending a communication via CAP or an email to <u>finances@jkcf.org</u>.

Action Required - Decision Needed D Index ×			
CAP@jkcf.org	11:00 AM (5 minutes ago)	☆	•
Dear Jack,			
This email serves as notification that you must take action in order to participate in the Cooke Foundation's Loan Forgiveness Program. You must log in to CAP, click "Loan Forgiveness Agreements" under your To D prompted to accept, partially accept or decline participation in this program. If you accept or partially accept participation, you will receive an email allowing you to electronically sign your loan agreement letter. You n statement.			
You must accept, partially accept, or decline participation in the loan forgiveness program by July 03, 2021.			
Please login in to CAP: https://account.jkcf.org			
If you have questions, please send an email to finances@jkcf.org or send a communication through CAP.			
Thank you,			
Cooke Foundation Scholarship Finances Team			

After you log in to CAP, click on Loan Forgiveness Agreements under your To Do List. Click the View button to the far right next to the loan for which you need to take action.

т	D DO LIST								
(	COMMUNICATIONS (1)	GRADES (1)	COA FORMS (1)	PAYMENTS (0)	LOAN FORGIVENESS AGE	REEMENTS (2)	ACADEMIC INSTITUTIONS (1)		
								1-2 of 2	$\langle \rangle$
	# Scholarship 🖨	COA Form \$	Academic Institution	Academic Year \$	Loan Forgiveness Type	♣ Approved Log Amount	an 🌲 Loan Status	Due Date ↓	
	1 College Scholar (CS)	New College Scholar	Dartmouth College	2024-2025	PLUS Loan Forgiveness Agreement	\$19,500.00	Pending Scholar Acceptance	11/02/2020	View
	2 College Scholar (CS)	New College Scholar	Dartmouth College	2024-2025	Direct Loan Forgiveness Agreement	\$5,500.00	Pending Scholar Acceptance	11/02/2024	View

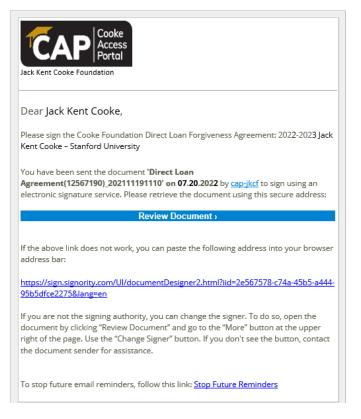
You will then see the page allowing you to accept, partially accept, or decline participation in the Cooke forgivable loan program. If you are unsure about your loan decision, we advise you to accept the full amount of the loan. You may always take out less or decline the loan later. Therefore, it is to your advantage to accept the full loan now if you are undecided.

* Loan Decision Due Date						
07/03/2021						
* Approved Loan Amount						
\$5,500.00						
* Loan Forgiveness Decision						
Select One 🗸						
Select One						
Accept						
Partially Accept						
Full Decline						

Once you accept the forgivable loan offer(s), you/your parent will receive an email that instructs you/your parent to sign the loan agreement letter(s). Click the Review Document button in the email. Once again, please watch for this email. If you do not receive it within 24 hours, check your Junk and Spam email boxes. If you still cannot locate this email, contact the Cooke Foundation by sending a communication via CAP or an email to finances@jkcf.org.

From: cap-ikcf <secure@signority.com>

Subject: Signature Required for Cooke Foundation Direct Loan Forgiveness Agreement: 2022-2023 Jack Kent Cooke - Stanford University



Check the box next to "I Agree to Signority's Terms of Service" and click OK.

rom	capdev-jackkentcooke	
Document Title	Direct Loan Agreement(12179360)	
I agree to Signority's	Terms of Service	
	• ОК	Ø Cancel

Read the letter, e-sign where indicated, and click the Submit button. This action automatically signs the loan agreement and links it to your CAP account. Please note that only the e-signature portion of the letter is displayed below.

You must electronically sign this loan agreement letter via Signority and upload your disclosure statement to CAP by November 02, 2021, in order to be eligible to have the Foundation repay your Direct loan upon the successful completion of your academic year.

Please direct any questions to finances@jkcf.org or send a communication through CAP.

Sincerely,

Dans E. O'Mil

Dana E. O'Neill Vice President, Scholarship Programs

Borrower's Signature (Scholar):

By signing this letter, I agree to take out a Direct loan in the amount of up to \$5,500.00.

By:

Date:

Name: Jack Kent Cooke June 03, 2021

Remember too that you must upload all loan disclosure statements via CAP by November 2. You do this by clicking the View button next to the corresponding loan located under Loan Forgiveness Agreements on your To Do List. Upload the disclosure statement(s) by clicking the upload button located under the "Please upload the PDF Disclosure Statement" section. Then click Submit.

ze
KB

#### **Bill Submission**

**Immediately after you receive your award notification** (which indicates that your COA has been processed and approved), you may upload your billing statement. A task will appear under Payments on your To Do List on your CAP dashboard. Click on Payments or the My Scholarship Payments link to upload your current bill. Click the View button next to the correct scholarship payment line. Pay attention to the due date so that the correct bill is provided for the current term.

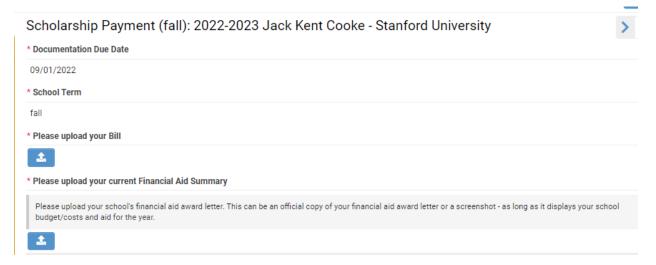
My Academics & Activi	ties					
My Academic Inst	itutions 🥥 My Grades	O My Communication	ns			
My Cost of Attendance	Forms					
My COA Forms	My Scholarship F	Payments 🛛 My Loan Forgiver				
-	<b>u</b> ,,	Payments My Loan Forgiver Agreements	ess			
	•,		ess			
o Do List	•		ess			
o Do List OMMUNICATIONS (1)	GRADES (0) COA FORMS (0)	Agreements	IESS AGREEMENTS (1)	ACADEMIC INSTITUTION	S (0)	
OMMUNICATIONS (1)		Agreements		ACADEMIC INSTITUTION School Term	S (0) \$ Due Date	÷
	GRADES (0) COA FORMS (0)	Agreements PAYMENTS (2) LOAN FORGIVE	IESS AGREEMENTS (1)			

Acceptable bills (print screen or PDF), must include the following:

- Your name
- Your school's name

• An itemized list of tuition and fees, and, if applicable, on-campus room & board and health insurance for the term

Upload your bill and your current financial aid summary by clicking on the upload button under "Please upload your Bill" and "Please upload your current Financial Aid Summary" respectively, then click Submit.



Please note that the Foundation will schedule all your payments for the entire academic year once your COA award is approved.

If you are on a semester system, the documentation due date schedule is as follows:

Fall - 9/1 Spring - 1/1

If you are on a quarter or trimester system, the documentation due dates are as follows:

Fall - 9/1 Winter - 1/1 Spring - 3/1

You are encouraged to upload your bill earlier than the due date. Remember that the Cooke Foundation requires two to three weeks to process your bills before payment will be sent to your school. In addition, we do not pay late fees, so upload your billing statements as soon as your school makes them available.